Version 1.0 of the CRMS was released on July 10, 2009. As of that time, Electronic Access Unit staff at the University of Michigan have been relying solely on the CRMS to perform copyright review work, and all determinations are being stored in the CRMS database. We have now entered Phase 2 of the three-year grant period, which is scheduled to run from June 2009 through May 2010. Now that the CRMS is up and running, the project is once again proceeding in accordance with the Project Schedule of Completion submitted with the grant proposal.

Summary of activities – July-September 2009
• Released CRMS version 1.0
• New CRMS Programmer worked with the Interim programmer to get oriented to the project and took over all programming duties as of mid-August.
• Continuously tracked issues and introduced enhancements to the display and search functionality, which have been incorporated into several major and minor updates to the System. The most recent release was 1.3. Examples of enhancements include:
  o added reporting functionality for reviewer statistics
  o added export statistics page
  o added support for downloading tab delimited export stats data
  o added mechanism to indicate verified vs. non-verified reviews so reviewers can identify “incorrect” reviews for learning purposes
• Revised/updated the “Use Cases” and “Determinations Guidelines” used for Copyright Review work
• Retrained staff in various areas where conflicting reviews were most prevalent
• Conducted one-on-one training with staff on an as-needed basis
• Began planning for how to assess the need for re-review of older copyright status determinations
• Developed and tested routines for loading legacy reviews into CRMS database; the first load (from January 2008) was successfully added to “historical reviews”
• Expanded grant webpage to a project site within the University Library website (http://www.lib.umich.edu/copyright-review-management-system)

CRMS Stats:
The following is a summary of the rights determinations for volumes reviewed since CRMS version 1.0 was released (July 10, 2009).

<table>
<thead>
<tr>
<th>Status</th>
<th>Total (volumes)</th>
<th>2009-07</th>
<th>2009-08</th>
<th>2009-09</th>
</tr>
</thead>
<tbody>
<tr>
<td>Public Domain</td>
<td>2561 (60%)</td>
<td>705</td>
<td>878</td>
<td>978</td>
</tr>
<tr>
<td>In Copyright</td>
<td>1136 (26.7%)</td>
<td>226</td>
<td>462</td>
<td>448</td>
</tr>
<tr>
<td>Undetermined</td>
<td>565 (13.3%)</td>
<td>160</td>
<td>197</td>
<td>208</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>4262</strong></td>
<td><strong>1091</strong></td>
<td><strong>1537</strong></td>
<td><strong>1634</strong></td>
</tr>
</tbody>
</table>
Next steps:
• Determine the appropriate mechanism for sharing copyright status determinations
• Make arrangements for Project Manager travel to Washington DC to meet with various parties at the US Copyright Office
• Arrange for Copyright Office “search” to compare CRMS determinations
• User documentation
• Continue to incorporate bug fixes and useful enhancements to CRMS on an ongoing basis
• Continue to review Use Cases and work with staff towards goal of reducing # of conflicting reviews
• Continue to update user and technical documentation

Administrative:
• Our first Interim Narrative Report was submitted to IMLS on July 31st (it is also posted on the project website under “Project Updates”). The next Interim Narrative Report and an Interim Financial Report are due on December 31, 2009.

• Moses Hall, the new permanent programmer for the CRMS project, began work on July 6, 2009 and has since taken over full programming duties from our interim programmer, Jose Blanco. We are very grateful to Jose for all his hard work and dedication to getting the first version of the CRMS up and running.